**INTEREST RATES MARKET NOTICE**

**Date: 30 May 2016**

**Subject:** New Financial Instrument Listing

***(DEVELOPMENT BANK OF SOUTHERN AFRICA –“DVF19 ”)***

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The JSE Limited has granted a listing to **DEVELOPMENT BANK OF SOUTHERN AFRICA** on Interest Rate Market with effect from 31 May 2016**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** DVF19

**Nominal Issued** R 1,159,000,000.00

**Issue Price** 100%

**Coupon** 8.8% (3 Month JIBAR as at 26 May 2016 of 7.300% plus 150 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 31 May 2019

**Books Close** 18 February, 21 May, 21 August, 20 November

**Interest Payment Date(s)** 28 February, 31 May, 31 August, 30 November

**Last Day to Register** By 17:00 on17 February, 20 May, 20 August, 19 November

**Issue Date** 31 May 2016

**Date Convention** Following

**Interest Commencement Date** 31 May 2016

**First Interest Payment Date** 31 August 2016

**ISIN No.** ZAG000137035

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/DVF19%20Pricing%20Supplement%2031052016.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/DVF19%20Pricing%20Supplement%2031052016.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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